

**(to be submitted with Rs.100 stamped and need to be Notarised and signed
by the Resolution Applicant)**

To,
Mr.G.Madhusudhan Rao,
Resolution Professional,
M/s. Dharti Dredging and Infrastructure Limited,
Hyderabad.

Dear Sir,

This is in reference to our Expression of Interest, wherein you have informed us to provide necessary information in accordance with section 29A(a) to (j) of IBC 2016, under an affidavit. The necessary affidavits containing the requisite information w.r.t. the Resolution Applicant/Joint Applicant, and the Promoters, persons in management or control of the Applicant, are as follows: -

I. Details of Resolution Applicant are herein below:

S. No.	Particulars	Status
1)	Name	
2)	Address	
3)	Relationship	
4)	Identity	
5)	Whether resolution applicant is a financial entity	
6	Whether resolution applicant is a Micro, Small & Medium enterprise	
7 a)	Is an undischarged insolvent	
b)	Has been identified as a wilful defaulter in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act, 1949	
c)	an account of a corporate debtor under the management or control of such person or of whom such person is a promoter, classified as non-performing asset in accordance with the guidelines of the Reserve Bank of India issued under the Banking Regulation Act,	

	1949 (10 of 1949) or the guidelines of a financial sector regulator issued under any other law for the time being in force, and at least a period of one year has lapsed from the date of such classification till the date of commencement of the corporate insolvency resolution process of the corporate debtor and who has failed to make the payment of all overdue amounts with interest thereon and charges relating to non-performing asset at the time of submission of resolution plan;	
d)	Has been convicted for any offence punishable with imprisonment for two years or more; or	
e)	Has been disqualified to act as a director under the Companies Act, 2013;	
f)	Has been prohibited by the Securities and Exchange Board of India from trading in securities or accessing the securities markets;	
g)	Has indulged in preferential transaction or undervalued transaction or extortionate transaction or fraudulent transaction in respect of which an order has been made by the Adjudicating Authority under this Code;	
h)	Has executed a Guarantee in favour of a creditor, in respect of a corporate debtor against which an application for insolvency resolution has been admitted under this Code and such guarantee has been invoked by the creditor and remains unpaid in full or part;	
i)	Is subject to any disability , corresponding to clauses (a) to (h), under any law in a Jurisdiction outside India or	
j)	Where any connected person in respect of such person meets any of the criteria specified in clauses (a) to (i) Explanation- For the purposes of this clause, the expression “connected person” means- (i) any person who is promoter or in the management or control of the resolution applicant; or (ii) any person who shall be the promoter or in management or control of the business of the corporate debtor during the implementation of the resolution plan; or iii) the holding company, subsidiary	

	company, associate company or related party of a person referred to in clauses (i) and (ii)	
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II. Details of the connected persons

- (a) Persons who are promoters or in the management or control of the Resolution Applicant;**

Promoter of the Resolution Applicant -

Xxxxxxx – Detailed profile submitted.

Persons in control of management – (details submitted).

- (b) Persons who will be promoters or in management or control of the business the corporate debtor during the implementation of the resolution plan;**

Promoter – (details of promoters during implementation)

Persons in Management Control of the Corporate Debtor during implementation of Resolution Plan – (details attached)

Xxxxxxx– Detailed profile submitted.

- (c) Holding company, subsidiary company, associate company and related party of the persons referred to in items (a) and (b) .**

Holding Company –

Subsidiary Company -

Associate Company –

I, _____, the below named deponent do hereby declare and verify that the contents of the above affidavit are true to my knowledge, information and belief.

Verified at Hyderabad on this _____ day of _____ 2018.

DEPONENT

Date:

Place:

Note (s) and supporting documents for this Stamped and Notarised Affidavits:

1. This Stamped and Notarised Declaration should be provided separately in respect of the RA(s) and for each of the Directors of the RA(s) and for all its holding company, Subsidiary company, associate Companies, Joint Ventures, Partnership Firms, Associates, related Parties, for the Companies which are under same management or under control of the Same Management, etc.,
2. CIBIL Reports of the RA(s) and its each of the Director and for all other parties as mentioned in the Note 1 as above and as mentioned in the above Sec 29A of IBC, 2016 declaration.
3. ROC/MCA documentary Proof for each director as qualified to act as Director of the Companies as per Companies Act, 2013.
4. Documentary proofs for compliance of Sec 164 of the Companies Act 2013 in respect of each of the Director(s) in the RA(s) and all other related companies, associates, subsidiary, holding, related parties as mentioned in Sec 29A of the IBC, 2016.
5. Other Information or Documents as requested by the Resolution Professional from time to time.